



WEBB ASSET MANAGEMENT

WAM Fund Facts

SYSTEMATIC, PROVEN & RELIABLE

Webb Asset Management's Mission

Webb Asset Management (WAM) is an independent, employee-owned firm. WAM offers investment products that are focused on the ultimate benefit of the client. The company's primary objectives are to provide:

- 1) Unique investment products that are based on rigorous quantitative studies.
- 2) Full monthly disclosure of our investment positions.
- 3) Consistent and candid monthly communications with our clients.

| | Webb Enhanced Income Fund | Webb Enhanced Growth Fund |
|----------------------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| FundSERV Codes | WAM 102 - A Class WAM 202 - F Class | WAM 101 - A Class WAM 201 - F Class |
| Advisor Fee Trailer | 1% on A Class 0% on F Class | 1% on A Class 0% on F Class |
| Asset Class | Canadian High Income | North American Growth |
| Risk Tolerance | Moderate | Moderate to High |
| Distribution Objective | Monthly as Return of Capital | Annually (if any) |
| Geographic Exposure | Canadian-centric | North America including ADR's |
| Portfolio Manager | Derek Webb, CFA, MBA | Derek Webb, CFA, MBA |
| Inception Date | January 2008 | January 2008 |
| Minimum Initial Investment | \$2,000 | \$2,000 |
| Subsequent Investment | \$1,000 | \$1,000 |
| Management Fee | 2% on A Class 1% on F Class | 2% on A Class 1% on F Class |
| Performance Fee | 20% only when the NAV is at an all time high vs. the Benchmark | 20% only when the NAV is at an all time high vs. the Benchmark |
| Benchmark | 40% S&P/TSX Preferred Share 40% MSCI World High Dividend Yield 20% S&P/TSX Composite Bond | 60% S&P/TSX Composite Total Return Index 20% Russell 3000 Total Return Index 20% MSCI EAFE Gross Total Return Index |
| RSP Eligible | Yes | Yes |

For more information, please call your financial advisor or contact Webb Asset Management, Inc. directly.

Webb Asset Management, Inc.

Manager and Principal Distributor

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Disclaimer: Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Date of first publication: January 2008.